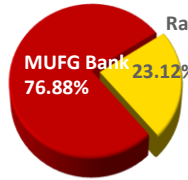


Bank of Ayudhya Public Company Limited (Krungsri)



About Krungsri

Shareholding Structure



A **strategic member of the Mitsubishi UFJ Financial Group (MUFG)**, Japan's largest financial group

Domestic Systemically Important Bank



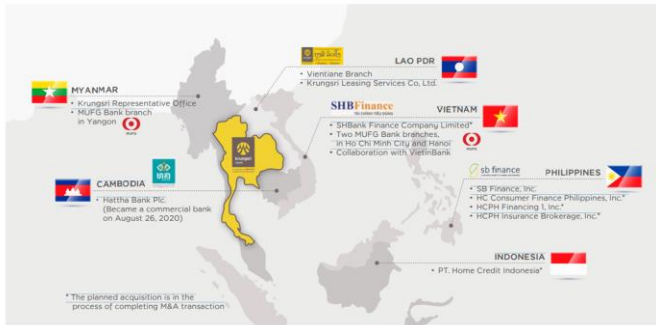
- The **fifth-largest bank** in Thailand
- One of Thailand's six **Domestic Systemically Important Banks (D-SIBs)**

Leadership Position



- **The top player in consumer finance** and **Japanese corporate** markets
- Ranked **number one** in the **credit card and personal loan** business
- Ranked **number one** in the **auto hire purchase** business

ASEAN Presence



A strong network covering **six ASEAN countries** in the forms of local banks, local financial service providers, the branch office, and the representative office

Market Leader Position in Sustainable Finance



Krungsri Issuance



- The first **Gender Bond** in the Asia Pacific amounting to USD 220 million, subscribed by IFC and DEG (2019)
- The first **Green and Blue Bond** in Thailand amounting to USD 400 million, subscribed by IFC (2023)

ESG Underwriting Market Share



Leader position in ESG Bond Underwriting with a **29% Market Share***

Remark: Data as of June 2023, excluding MOF Reopening (e-auction).*

ESG Financing

- The first **Sustainability-Linked Bond** in Thailand amounting to USD 150 million
- The first **Sustainability-Linked Loan (Thai baht)** in Thailand amounting to USD 360 million
- The first **Green Debentures (Leasing)** in Thailand amounting to USD 60 million
- The first **Sustainability Bond (Transportation)** in Southeast Asia amounting to USD 180 million

Remark: Exchange rate THB 33.5929 to 1 USD



A member of MUFG, a global financial group